



Carolyn J. Cole, Chair *Chairman and Founder, The Cole Group*

Cali Cole is Chairman and Founder of both The Cole Group, a consultant to family offices and non-profit organizations, and The Institute of Economics and Finance. Previously, Cali held senior executive positions at Citigroup, RBC Dain, and UBS. She has been a guest lecturer at the graduate business schools of Harvard, M.I.T., Wharton, and the University of Rochester. She attended Vassar College and the Leonard N. Stern School of Business Administration, N.Y.U. She has been a member of numerous non-profit boards, and currently serves on the boards of The Overbrook Foundation (past Chair), The Albert Shanker Institute, National Advocates for Pregnant Women, and the Beatrix Farrand Garden Association. She is also a member of The Economic Club of New York, The University Club of New York, The CFA Society of New York and The CFA Institute, and the YWCA Academy of Women Achievers

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